

3rd January, 2018

National Stock Exchange of India Ltd.,
 Exchange Plaza, 5th Floor,
 Plot No. C/1, G. Block,
 Bandra-Kurla Complex,
 Mumbai – 400 051.

Dear Sir / Madam,

Ref: ISIN: INE140A07245
Scrip Code: PFPL19

Sub: Outcome of Committee meeting pursuant to Regulations 51 and 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our letter dated 31st December, 2018 and pursuant to Regulations 51 and 60 read with Para A of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that at its meeting held today, i.e. 3rd January, 2018, the duly authorised Committee of Directors of the Board of Directors of the Company (“Committee”) has, subject to the approval of the Stock Exchange(s), approved the early redemption of the Non-Convertible Debentures to the tune of Rs. 1000 crores issued by the Company on private placement basis. The details of NCD are as follows:

ISIN	Number of Debentures	Security Description	Face Value of Debentures (Rs.)	Record Date	Date of Pre-Redemption
INE140A07245	10000	Zero Coupon Secured Redeemable Non Convertible Debentures	1000,00,00,000	14.01.2019	15.01.2019

At the same meeting the Committee has also fixed 14.01.2019 as the record date for the early redemption of the Non-Convertible Debentures to the tune of Rs. 1000 crores issued by the Company on private placement basis.

The meeting commenced at 7:00 P.M. and concluded at 7:30 P.M.

Piramal Capital & Housing Finance Limited

(formerly Piramal Housing Finance Limited)

CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

T +91 22 6230 9200 F +91 22 6151 3444

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We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Piramal Capital & Housing Finance Limited



Ankit Singh
Company Secretary



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